

## Social Security Administration

## § 404.290

### § 404.285 Recalculations performed automatically.

Each year, we examine the earnings record of every retired, disabled, and deceased worker to see if the worker's primary insurance amount may be recomputed under any of the methods we have described. When a recalculation is called for, we perform it automatically and begin paying the higher benefits based on your recomputed primary insurance amount for the earliest possible month that the recalculation can be effective. You do not have to request this service, although you may request a recalculation at an earlier date than one would otherwise be performed (see § 404.286). Doing so, however, does not allow your increased primary insurance amount to be effective any sooner than it would be under an automatic recalculation. You may also waive a recalculation if one would disadvantage you or your family (see § 404.287).

### § 404.286 How to request an immediate recalculation.

You may request that your primary insurance amount be recomputed sooner than it would be recomputed automatically. To do so, you must make the request in writing to us and provide acceptable evidence of your earnings not included in the first computation or earlier recalculation of your primary insurance amount. If doing so will increase your primary insurance amount, we will recompute it. However, we cannot begin paying higher benefits on the recomputed primary insurance amount any sooner than we could under an automatic recalculation, *i.e.*, for January of the year following the year in which the earnings were paid or derived.

### § 404.287 Waiver of recalculation.

If you or your family would be disadvantaged in some way by a recalculation of your primary insurance amount, or you and every member of your family do not want your primary insurance amount to be recomputed for any other reason, you may waive (that is, give up your right to) a recalculation, but you must do so in writing. That you waive one recalculation, however, does not mean that you also

waive future recalculations for which you might be eligible.

### § 404.288 Recalculating when you are entitled to a monthly pension based on noncovered employment.

(a) *After entitlement to old-age or disability insurance benefits.* If you first become eligible for old-age or disability insurance benefits after 1985 and you later become entitled to a monthly pension based on noncovered employment, we may recompute your primary insurance amount under the rules in § 404.213. When recalculating, we will use the amount of the pension to which you are entitled or deemed entitled in the first month that you are concurrently eligible for both the pension and old-age or disability insurance benefits. We will disregard the rule in § 404.284(e) that the recalculation must increase your primary insurance amount by at least \$1.

(b) *Already entitled to benefits and to a pension based on noncovered employment.* If we have already computed or recomputed your primary insurance amount to take into account your monthly pension, we may later recompute for one of the reasons explained in § 404.281. We will recompute your primary insurance amount under the rules in §§ 404.213 and 404.284. Any increase resulting from the recalculation under the rules of § 404.284 will be added to the most recent primary insurance amount which we had computed to take into account your monthly pension.

(c) *After your death.* If one or more survivors are entitled to benefits after your death, we will recompute the primary insurance amount as though it had never been affected by your entitlement to a monthly pension based in whole or in part on noncovered employment.

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## RECALCULATIONS OF PRIMARY INSURANCE AMOUNTS

### § 404.290 Recalculations.

(a) Your primary insurance amount may be "recalculated" in certain instances. When we recalculate your primary amount, we refigure it under the